



UNITED WAY FORSYTH COUNTY

Planned Gift Donor Intent Form

To continue to advance the mission of serving our community today, tomorrow and for future generations, I/we have made, or intend to make a planned gift to United Way of Forsyth County in the amount of \$

My/Our gift will be made by:

_____ Bequests in Will or Living Trusts	Amount/Percentage	_____
_____ Charitable Gift Annuities	Amount/Percentage	_____
_____ Charitable Lead Trusts	Amount/Percentage	_____
_____ Charitable Remainder Trusts	Amount/Percentage	_____
_____ Gifts of Plans and Policies	Amount/Percentage	_____
_____ Life Insurance Policies	Amount/Percentage	_____
_____ Real Estate Gifts	Amount/Percentage	_____
_____ Life Estate Gifts	Amount/Percentage	_____
_____ Other gift (please describe): _____		

**planned gifts of \$200,000 or more will be recognized nationally as a Tocqueville Legacy Circle Member.*

Designation (see descriptions on next page):

_____ Greatest & Emerging Community Needs
_____ Helping Children & Families Thrive
_____ Increasing Capacity & Innovation for Tomorrow

Recognition:

Please list my/our name as follows: _____ I/we wish to remain anonymous

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

Please provide any details you wish to share about your gift:

Signature: _____ Date: _____



United Way Forsyth County exists to meet the urgent needs of our community, while simultaneously investing resources to address the future challenges of tomorrow. When you invest in the future through United Way, you can do so through three categories:

Greatest & Emerging Community Needs

This unrestricted bucket contains dedicated resources for future United Way board leadership to use in addressing the most pressing needs in the community, whatever they may be. This fund is available for the board to use as it sees fit. United Way Forsyth County's Emergency & Natural Disaster Fund is housed in this bucket as well.

Helping Children & Families Thrive

This funding is set aside specifically for supporting children, families, & seniors through core mission programs and services. These services include early learning initiatives, student mental health support, academic credit recovery, food access and hunger relief programs, housing, transportation and so much more. **specific funding initiatives will evolve as community priorities change and progress is achieved. Any funds designated for a specific program that becomes obsolete, shall be redirected to a closely aligned purpose.*

Increasing Capacity & Innovation for Tomorrow

This fund fuels the growth, strength, and sustainability of the local nonprofit sector. Investments support training, technical assistance, leadership development, and innovative solutions that help nonprofits operate more effectively and reach more people. By building capacity and encouraging fresh approaches, we ensure that community partners are equipped to address both today's challenges and tomorrow's opportunities with greater impact.