

**AARP FOUNDATION  
TAX-AIDE**



**UNITED WAY**  
Forsyth and  
Dawson Counties

# UNITED WAY FORSYTH AND DAWSON COUNTIES PARTNERS WITH AARP FOUNDATION TAX-AIDE TO PROVIDE **FREE** TAX PREPARATION.

*While this program is open to anyone, it is especially designed to support seniors and taxpayers with low to moderate income. E-filing gets your refunds fast!*



## REQUIRED DOCUMENTS:

- A valid, official photo identification (you and your spouse, if filing jointly)
- ONE of the following for you, your spouse and any dependents listed on your return is mandatory:
  - Social Security Number (SSN) card or letter\*
  - Adoption Taxpayer Identification Number (ATIN) card or letter\*
  - Individual Taxpayer Number (ITN) card or letter\**\*(Official Social Security Administration or IRS assignment letters are acceptable)*
- Previous year's tax return
- All W-2's and/or 1099's for the current tax year
- Joint returns require both filers to be present to sign the return and is mandatory
- Voided check to direct deposit your refund - NOT DEPOSIT SLIP  
*(This is optional, but allows you to get your refund fast.)*

## **NOTE: Preparation of Georgia state tax returns only.**

AARP volunteers are not trained to prepare out of state returns.

## IF APPLICABLE:

- Form 1098-Mortgage Interest, Property Taxes, Closing Statement
- Form 1099-DIV, G, INT, MISC, NEC, Q, R, RRB, SSA for current tax year
- If you had child care or dependent care expenses, please bring the name, address and tax ID or SSN/ITIN of the care provider
- Form 1098-T or 1098-E for educational expenses
- Unemployment compensation statement
- All receipts or canceled checks if itemizing deductions  
*(If more than \$12,400 if filing single or \$24,800 if filing jointly)*



**More  
Information**



**Phone**  
770-844-9691



**Website**  
[www.uwfd.org/taxes](http://www.uwfd.org/taxes)

**By Appointment Only!**