



UNITED WAY FORSYTH AND DAWSON COUNTIES PARTNERS WITH AARP FOUNDATION TAX-AIDE TO PROVIDE FREE TAX PREPARATION.

While this program is open to anyone, it is especially designed to support seniors and taxpayers with low to moderate income. E-filing gets your refunds fast!



REQUIRED DOCUMENTS:

- A valid, official photo identification (you and your spouse, if filing jointly)
- ONE of the following for you, your spouse and any dependents listed on your return is mandatory:
 - Social Security Number (SSN) card or letter*
 - Adoption Taxpayer Identification Number (ATIN) card or letter*
 - Individual Taxpayer Number (ITIN) card or letter*
- *(Official Social Security Administration or IRS assignment letters are acceptable)
- Previous year's tax return
- All W-2's and/or 1099's for the current tax year
- Joint returns require both filers to be present to sign the return and is mandatory
- Voided check to direct deposit your refund – NOT DEPOSIT SLIP
(*This is optional, but allows you to get your refund fast.*)

NOTE: Preparation of Georgia state tax returns only.

AARP volunteers are not trained to prepare out of state returns.

IF APPLICABLE:

- Form 1098-Mortgage Interest, Property Taxes, Closing Statement
- Form 1099-DIV, G, INT, MISC, NEC, Q, R, RRB, SSA for current tax year
- If you had child care or dependent care expenses, please bring the name, address and tax ID or SSN/ITIN of the care provider
- Form 1098-T or 1098-E for educational expenses
- Unemployment compensation statement
- All receipts or canceled checks if itemizing deductions
(*If more than \$12,400 if filing single or \$24,800 if filing jointly*)



More
Information



Phone
770-844-9691



Website
www.uwfd.org/taxes

By Appointment Only!